

# **EXHIBIT B**

COPY

## CUSTOMER CLAIM

Claim Number \_\_\_\_\_

Date Received \_\_\_\_\_

## BERNARD L. MADOFF INVESTMENT SECURITIES LLC

In Liquidation

DECEMBER 11, 2008

Irving H. Picard, Esq.  
 Trustee for Bernard L. Madoff Investment Securities LLC  
 Claims Processing Center  
 2100 McKinney Ave., Suite 800  
 Dallas, TX 75201

Provide your office and home telephone no.

OFFICE: 516-326-2812HOME: N/A

Taxpayer I.D. Number (Social Security No.)

20-2088905


Account Number: 1J0060

JIR ENTERPRISES LLC

C/O ELIHU I ROSE

1983 MARCUS AVENUE SUITE 129

LAKE SUCCESS, NY 11042

(If incorrect, please change)

**NOTE: BEFORE COMPLETING THIS CLAIM FORM, BE SURE TO READ CAREFULLY THE ACCOMPANYING INSTRUCTION SHEET. A SEPARATE CLAIM FORM SHOULD BE FILED FOR EACH ACCOUNT AND, TO RECEIVE THE FULL PROTECTION AFFORDED UNDER SIPA, ALL CUSTOMER CLAIMS MUST BE RECEIVED BY THE TRUSTEE ON OR BEFORE March 4, 2009. CLAIMS RECEIVED AFTER THAT DATE, BUT ON OR BEFORE July 2, 2009, WILL BE SUBJECT TO DELAYED PROCESSING AND TO BEING SATISFIED ON TERMS LESS FAVORABLE TO THE CLAIMANT. PLEASE SEND YOUR CLAIM FORM BY CERTIFIED MAIL. RETURN RECEIPT REQUESTED.**

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1. Claim for money balances as of December 11, 2008:
- a. The Broker owes me a Credit (Cr.) Balance of \$ \_\_\_\_\_
- b. I owe the Broker a Debit (Dr.) Balance of \$ \_\_\_\_\_

- c. If you wish to repay the Debit Balance,  
please insert the amount you wish to repay and  
attach a check payable to "Irving H. Picard, Esq.,  
Trustee for Bernard L. Madoff Investment Securities LLC."

If you wish to make a payment, it must be enclosed  
with this claim form. \$ \_\_\_\_\_

- d. If balance is zero, insert "None." \_\_\_\_\_ none

2. Claim for securities as of December 11, 2008:

**PLEASE DO NOT CLAIM ANY SECURITIES YOU HAVE IN YOUR POSSESSION.**

	YES	NO
a. The Broker owes me securities	<u>X</u>	_____
b. I owe the Broker securities	_____	<u>X</u>
c. If yes to either, please list below:		

Date of Transaction (trade date)	Name of Security	Number of Shares or Face Amount of Bonds	
		The Broker Owes Me (Long)	I Owe the Broker (Short)
_____	<u>see attached</u>	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

Proper documentation can speed the review, allowance and satisfaction of your claim and shorten the time required to deliver your securities and cash to you. Please enclose, if possible, copies of your last account statement and purchase or sale confirmations and checks which relate to the securities or cash you claim, and any other documentation, such as correspondence, which you believe will be of assistance in processing your claim. In particular, you should provide all documentation (such as cancelled checks, receipts from the Debtor, proof of wire transfers, etc.) of your deposits of cash or securities with the Debtor from as far back as you have documentation. You should also provide all documentation or

information regarding any withdrawals you have ever made or payments received from the Debtor.

Please explain any differences between the securities or cash claimed and the cash balance and securities positions on your last account statement. If, at any time, you complained in writing about the handling of your account to any person or entity or regulatory authority, and the complaint relates to the cash and/or securities that you are now seeking, please be sure to provide with your claim copies of the complaint and all related correspondence, as well as copies of any replies that you received.

**PLEASE CHECK THE APPROPRIATE ANSWER FOR ITEMS 3 THROUGH 9.**

**NOTE: IF "YES" IS MARKED ON ANY ITEM, PROVIDE A DETAILED EXPLANATION ON A SIGNED ATTACHMENT. IF SUFFICIENT DETAILS ARE NOT PROVIDED, THIS CLAIM FORM WILL BE RETURNED FOR YOUR COMPLETION.**

- |   | <u>YES</u> | <u>NO</u> |
|---|------------|-----------|
| 3. Has there been any change in your account since December 11, 2008? If so, please explain.  | _____      | <u>X</u>  |
| 4. Are you or were you a director, officer, partner, shareholder, lender to or capital contributor of the broker?   | _____      | <u>X</u>  |
| 5. Are or were you a person who, directly or indirectly and through agreement or otherwise, exercised or had the power to exercise a controlling influence over the management or policies of the broker? | _____      | <u>X</u>  |
| 6. Are you related to, or do you have any business venture with, any of the persons specified in "4" above, or any employee or other person associated in any way with the broker? If so, give name(s)    | _____      | <u>X</u>  |
| 7. Is this claim being filed by or on behalf of a broker or dealer or a bank? If so, provide documentation with respect to each public customer on whose behalf you are claiming.                         | _____      | <u>X</u>  |
| 8. Have you ever given any discretionary authority to any person to execute securities transactions with or through the broker on your behalf? Give names, addresses and phone numbers.                   | _____      | <u>X</u>  |

9. Have you or any member of your family ever filed a claim under the Securities Investor Protection Act of 1970? if so, give name of that broker. \_\_\_\_\_ X

Please list the full name and address of anyone assisting you in the preparation of this claim form: \_\_\_\_\_

If you cannot compute the amount of your claim, you may file an estimated claim. In that case, please indicate your claim is an estimated claim.

**IT IS A VIOLATION OF FEDERAL LAW TO FILE A FRAUDULENT CLAIM. CONVICTION CAN RESULT IN A FINE OF NOT MORE THAN \$50,000 OR IMPRISONMENT FOR NOT MORE THAN FIVE YEARS OR BOTH.**

**THE FOREGOING CLAIM IS TRUE AND ACCURATE TO THE BEST OF MY INFORMATION AND BELIEF.**

Date \_\_\_\_\_ Signature \_\_\_\_\_  
By: Elihu I. Rose, MANAGER  
Date \_\_\_\_\_ Signature \_\_\_\_\_

(If ownership of the account is shared, all must sign above. Give each owner's name, address, phone number, and extent of ownership on a signed separate sheet. If other than a personal account, e.g., corporate, trustee, custodian, etc., also state your capacity and authority. Please supply the trust agreement or other proof of authority.)

**This customer claim form must be completed and mailed promptly, together with supporting documentation, etc. to:**

Irving H. Picard, Esq.,  
Trustee for Bernard L. Madoff Investment Securities LLC  
Claims Processing Center  
2100 McKinney Ave., Suite 800  
Dallas, TX 75201

CUSTOMER CLAIM

BERNARD L. MADOFF INVESTMENT SECURITIES LLC

Items 2 a and c

Attached are the monthly statements as of November 30, 2008 with respect to the Claimant's account with Bernard L. Madoff Investment Securities LLC. The Claimant has no knowledge of any purchases and/or sales which may have occurred between November 30 and December 11, 2008.

**BERNARD L. MADOFF**  
INVESTMENT SECURITIES LLC  
New York ☐ London

\*\*\*DUPLICATE\*\*\* FOR ACCOUNT JIR ENTERPRISES  
JIR ENTERPRISES LLC  
LAX(212) 838-4061

**885 Third Avenue  
New York, NY 10022  
(212) 236-2424  
800 334-1343**

**Affiliated with**  
**Madoff Securities International Limited**  
12 Berkeley Street  
Mayfair, London W1J 8DT  
Tel 020 7493 6222

## 23 THE BIRCHES ROSLYN

**NY 11576**

**1-30060-3-0**

8905

11/30/08

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	06-01789	eg	24/10
BALANCE FORWARD			235,835.50
EXXON MOBIL CORP	8113		72.880
INTEL CORP	8615		14.510
MCDONALDS CORP	21592		44.660
Coca Cola Co	25918		55.370
DRAKE CORPORATION	38896		17.300
PEPSICO INC	51874		56.410
ABBOTT LABORATORIES	56702		54.610
PROCTER & GAMBLE CO	60526		64.080
BANK OF AMERICA	65354		21.590
QUALCOMM INC	69178		33.770
COMCAST CORP	74006		16.510
CL A			49,456.88

30:33

**BERNARD L. MADOFF**  
INVESTMENT SECURITIES LLC  
New York □ London

\*\*\*DUPLICATE\*\*\* FOR ACCOUNT JIR ENTERPRISES LLC  
JIR ENTERPRISES LLC  
12/12/2012 03:38:40PM

**885 Third Avenue  
New York, NY 10022  
(212) 230-2424  
800 334-1343  
Fax (212) 838-4061**

**Affiliated with**  
**Modest Securities International Limited**  
12 Berkeley Street  
Maryfair, London W1J 8DT  
Tel 020 7493 6222

23 THE BIRCHES  
ROSLYN NY 11576

**1-800-3-0**

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11/12	5,693	77830	ATCT INC	27	159,346.00	
11/12	1,494	78332	CONOCOPHILIPS	52,510	78,508.94	
11/12	6,059	82658	CISCO SYSTEMS INC	16,730	101,609.07	
11/12	1,743	86482	U.S. BANCORP	29,530	51,539.79	
11/12	906	90868	GENERAL ELECTRIC CO	19,630	207,340.83	
11/12	10,541	91310	VERIZON COMMUNICATIONS	30,610	85,929.02	
11/12	2,822	95134	HEWLETT PACKARD CO	34,900	87,000.00	
11/12	2,490	99962	U.S. TREASURY BILL	99,936		
11/12	3,775.000	22072	FIDELITY SPARTAN			
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**BERNARD L. MADOFF**  
INVESTMENT SECURITIES LLC  
New York ☐ London

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**\*\*DUPLICATE\*\* FOR ACCOUNT JIR ENTERPRISES LLC**

**23 THE BIRCHES**  
RDSLWN

NY 11576

Affiliated with  
Maddoff Securities International Limited  
12 Berkeley Street  
Mayfair, London W1J 8DT  
Tel: 020 7493 6222

11/30/08

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11/19	11,087	51938	FIDELITY SPARTAN U S TREASURY MONEY MARKET 3/26/2009	1	11,087.00
9,941		60977	FIDELITY SPARTAN NEW BALANCE	1	9,941.00
1,577			ABBOTT LABORATORIES	52.390	
1,079			ANGEN INC	55.540	
2,075			CHEVRON CORP	79.010	
6,059			CISCO SYSTEMS INC	16.540	
2,988			COMCAST CORP	17.340	
10,541			GENERAL ELECTRIC CO	17.170	
					467,737.27



**BERNARD L. MADOFF**  
 INVESTMENT SECURITIES LLC  
 New York ☐ London

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**23 THE BIRCHES**  
**ROSLYN NY 11576**

1-J0060-3-0

11/30/08

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Associated with  
 Madoff Securities International Limited  
 12 Berkeley Street  
 Mayfair, London W1J 8DT  
 Tel 020 7493 6222

249			GOOGLE	292.960		
2,690			HEWLETT PACKARD CO	35.280		
1,411			INTERNATIONAL BUSINESS MACHS	61.000		
3,735			J.P. MORGAN CHASE & CO	31.660		
2,739			JOHNSON & JOHNSON	58.580		
2,419			AMGEN CO	28.420		
7,085			MICROSOFT CORP	20.220		
3,984			ORACLE CORPORATION	16.090		
6,123			AMGEN CO	16.190		
2,075			PHILLIP MORRIS INTERNATIONAL	42.160		
2,988			PROCTER & GAMBLE CO	66.350		
1,660			CONSUMER BRANDS LTD	30.440		
1,245			FIDELITY SPARTAN	1		
9,941			U.S. TREASURY MONEY MARKET			
1,173			U.S. TREASURY BILL	99.971		
1,995			CLASS B			
250,000			UNITED TECHNOLOGIES CORP	48.530		
996						



**BERNARD L. MADOFF**  
INVESTMENT SECURITIES LLC  
New York ☐ London

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JIR ENTERPRISES LLC

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**23 THE BIRCHES**  
ROSLYN

NY 11576

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Madoff Securities International Limited  
12 Berkeley Street  
Mayfair, London W1J 8DT  
Tel 020 7493 6222

2,822					
2,158					
VERIZON COMMUNICATIONS					
WAL-MART STORES INC					
MARKET VALUE OF SECURITIES					
LONG					
SHORT					
32,650					
55,880					



**BERNARD L. MADOFF**  
INVESTMENT SECURITIES LLC  
New York □ London

**\*\*DUPLICATE\*\* FOR ACCOUNT JIR ENTERPRISES LLC**  
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885 Third Avenue  
New York, NY 10022  
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23 THE BIRCHES  
ROSLYN NY 11576

YEAR-TO-DATE SUMMARY

GRAND TOTALS

229 334 748

1-J0060-3-0

11/30/08

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Affiliated with  
Madoff Securities International Limited  
12 Berkeley Street  
Mayfair, London W1J 8DT  
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**BERNARD J. MADOFF**  
INVESTMENT SECURITIES LLC  
New York ☐ London

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**\*\*DUPLICATE\*\* FOR ACCOUNT JIR ENTERPRISES**

**23 THE BIRCHES**  
**ROSLYN** NY **11576**

**Affiliated with**  
**Madoff Securities International Limited**  
12 Berkeley Street  
Marlborough, MA 01751  
Tel 617 243 8222

11/30/08

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11/12	83	47548	BALANCE FORWARD	17.800	147,823.00	235,836.
11/12	83	37977	S & P 100 INDEX NOVEMBER 450 PUT	30	249,083.00	415,717.
11/12	83	46627	S & P 100 INDEX DECEMBER 420 PUT	37	307,017.	463,738.
83			SECURITY POSITIONS			
			S & P 100 INDEX			
			DECEMBER 420 PUT			
			LONG			
			136,950.00			
			SHORT			
			193,390.00-			